

TUITION AND FINANCIAL AID

Effective August 2017 through June 2018

LOWER SCHOOL *		
Stage I – Hill House (Ages 2 ^{1/2} – 5 years)	2 half days	\$4,500
	3 half days	\$6,750
	4 half days	\$9,000
	2 full days	\$8,100
	3 full days	\$12,150
	4 full days	\$16,200
Stage I – Domes (Ages 3 – 5 years)	5 half days	\$10,700
	5 full days	\$19,400
Stage II** Stages III - IV	Kindergarten/Grade 1	\$21,650
	Grades 2 through 5	\$23,500
MIDDLE SCHOOL***	Grades 6 through 8	\$25,750
UPPER SCHOOL ***	Grades 9 through 12	\$28,000

* Books and materials for **Lower School** students are included in the tuition.

** Entry level is determined by developmental readiness and not necessarily by a child’s age or previous grade.

*** Books and materials for **Middle and Upper School** students are purchased online at www.MBSDirect.net.

PAYMENT ASSISTANCE

The Roeper School offers two interest-free payment options:

- full tuition payment by August 1st made directly to the school, or
- two, four, 10 or 12 payments by enrolling with FACTS Management Company
(Note: tuition refund insurance required)

Please note that the \$1,000 enrollment deposit must be submitted by check directly to the school along with the enrollment contract on or before its due date.

An early-payment tuition discount is available through April 30th of each year.

Tuition refund insurance offered by A.W.G. Dewar provides your family partial financial protection should your child be withdrawn from the school, subject to the terms of the policy. The premium rate for the 2017-18 academic year is 1.5% of the total tuition, with a proportionate reduction for those on financial aid and billed annually in July. Participation is required for families taking advantage of the schools’ FACTS installment program. Coverage is optional but recommended for families who elect to pay the tuition in full by August 1st.

FINANCIAL AID OVERVIEW

Financial aid is available for families with students in Stage II through Grade 12 at Roeper. Families with a child entering Stage I for *five full days* are also eligible for financial aid if they have another child enrolled in Stage II through Grade 12. Approximately one-third of our students receive some type of financial aid, and the average award is \$9,000. The amount of the grant varies greatly, based on the family’s level of need. The Roeper School uses the School and Student Service (SSS) to collect basic financial information on income, assets, family size, etc. A need-analysis report is prepared by SSS which suggests the amount you can contribute for educational costs. Since not all families’ financial circumstances are equal, the Financial Aid Committee uses the SSS evaluation as the starting point for its review of each applicant’s request for financial aid.

The following list includes items considered when determining the family’s contribution:

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|--|-----------------------|
| • gross taxable and nontaxable income | • stocks |
| • family assets (e.g., land, buildings, cars, etc.) | • liabilities |
| • number of children in tuition-charging schools | • home equity |
| • unusual family or medical expenses | • liquidity of assets |
| • age of parents (how close they are to retirement) | • savings accounts |
| • potential income to be earned by a non-working parent who does not have small children at home | |

*This information is provided for your convenience and may be subject to change.
Specific enrollment and tuition payments are governed by the terms of the enrollment contract.*

continued

After allowing for basic necessities and taxes, the remaining funds are considered available to cover the costs of school expenses. The Roper School is only able to meet a portion of the financial need as determined by SSS. In order to offer financial assistance to as many families as possible, we often expect contributions above and beyond a family's calculated ability to pay. Typically, awards do not exceed 50% of tuition. Families may need to give a higher percentage of their discretionary income or seek out other sources for assistance.

PROCEDURES

The Roper School uses School and Student Services (SSS) to process financial aid and scholarship applications. SSS is a service of the National Association of Independent Schools. Based on the financial information you provide, SSS gives us an estimated amount your family can contribute to educational expenses. This does not guarantee a specific award amount but helps us make fair and objective tuition assistance decisions. All parents and/or guardians should apply. To begin your financial aid/scholarship application for the 2017-18 school year, follow these steps below:

1. Any time after November 1st, go to <http://sss.nais.org>. The Roper School code is 6130.
2. Click on the prompt to begin your Parents' Financial Statement (PFS). You only have to complete one PFS even if you have several children applying to our school.
3. You will be given a password that will allow you to return to your PFS at a later date before submitting it.
4. You will be given instructions about submitting required backup documents (i.e. most recent federal tax return and W-2(s) on-line). Your documents will be handled with the utmost level of security. To read more about SSS's document security, go to sss.nais.org.
5. For those without access to a computer:
Mail the required documents to: SSS by NAIS, Application Processing Center, P.O. Box 449, Randolph, MA 02368-0449. (For overnight mail, use this address: SSS by NAIS, Application Processing Center, 437 Turnpike Street, Canton, MA 02021.)

Note: Applying online ensures that your information will be delivered more quickly to our school, allowing us to make a faster decision about your eligibility for financial aid or scholarship.

Call (800) 344-8328 with any questions (Mon - Fri: 9am - 8pm EST. Sat: 9am - 4pm EST)

DECISION

All awards are determined by the Scholarship and Financial Aid Committee. Before the committee can make an award, the applicant must have completed the admissions process and been accepted to be considered for a grant. Requests will be processed in a timely fashion as the completed information is received. Notification is sent by email after each decision so that families can have as much time as possible to plan financial arrangements. A written acceptance of each award is required within one week of notification.

TIMING

Please submit the PFS to the SSS as soon as possible. Upload a copy of your most recent tax form, if there have been no major income changes, as this will allow earlier action on your request. Those applying after the first of the year but before April 15th may submit either the previous or current year's tax return.

PAYMENT OF AWARD

Financial aid is not applied to the enrollment deposit. When a grant is accepted, the Business Office will apply the amount of the award proportionally to the tuition charges.

Parents/guardians are assured that all information submitted will be kept in the strictest confidence.